Great New Things From Fundly CRM…

On March 22nd, we will be releasing a new partnership between Fundly CRM and Donor Search, a leading provider of wealth and philanthropic screening services.

Fundraise Easier with Donor Search!

With this new integration, Fundly CRM v2 users will be able to get a wealth profile on their existing contacts that provides a variety of information on each contact's past giving history.

Donor Search information helps you prospect better, by helping you to target an appropriate ask to your existing contacts. The Donor Search database pulls information from over 25 different sources and compiles it in one place for you.
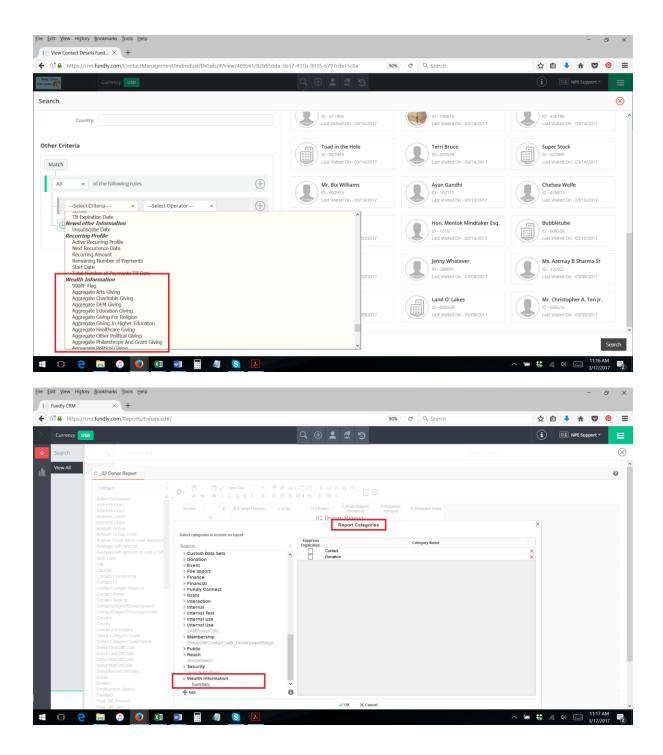
exciting? Donor Search will be available/integrated with EVERY FUNDLY CRM SUBSCRI **l the basic "Ignite" level data (the 5 pieces of information shown on the View Contact screen** **OR FREE to every Fundly CRM v2 client. That's right! Our gift to you is basic wealth profil** **on all of your existing contacts (as of Wednesday March 22nd)!**

data will be available for all new contacts (entered after Donor Search goes live on March 22nd) a ull Donor Profile information will be available for all contacts at $0.10 per record (for Launch Lev cord (for Take Off Level). Users are only charged if they opt to populate this data to contact recor he ability to populate data only for new contacts entered since the last Donor Search scan was run nformation on existing contact records. Users are only charged "per use"/per record populated. **Th n fees associated with the Donor Search integration.**

AND, not only will you be able to see the Donor Search wealth information in contact records, you will also be able to filter and report on this information in Advanced Search AND in reports. **No other system on the market allows users to do reporting on wealth profiles in this way!**

Are you excited? We know we are!

Look for our newsletter on March 22nd detailing everything that Donor Search can do for you and how to use this new feature! We'll also be holding a webinar/training on this new feature on Tuesday, April 4th at 11:00 am PST. Go to **fundlyevent.com** to register.

Still Using Version 1 of Fundly CRM?

Upgrade to Fundly CRM version 2!

If you're still using Version 1 of Fundly CRM, we encourage you to check out all the great features that Version 2 offers. We hold a "Getting Started w/Fundly CRM v2" webinar every Monday at 11:00 am PST that provides an overview of all that the new version of Fundly CRM has to offer. For more information, or to discuss upgrading to v2, contact implementation@fundly.com.

We are committed to ensuring a great user experience with our products and services and are continually striving to ensure our products meet the evolving needs of our customers. As always, we offer a variety of support options, including a tutorial library, daily webinars (fundlyevent.com), live help drop in sessions, and email support (support@fundly.com).

If you'd like to suggest a webinar or training topic, submit it at fundlyevent.com (there's a link at the top of the page).